



About Contacts

The *Contacts* feature in You Need A Cash Plan provides you with a convenient place to keep information you may need for people with whom you communicate, as well as information for companies and websites you visit. There is no requirement to enter this information. The program does not use any contact information, including account numbers and passwords, for any purpose.

The *Contacts* feature complements the *Contact Info* that can be entered for each bill and credit card. The bill and credit card *Contact Info* windows are automatically created when you add a new bill and credit card. It is not necessary, therefore, to add a separate *Contacts* for any bill or credit card.

If you use You Need A Cash Plan to help clients with their financial planning, it is recommended that you do not enter any contact information, either as *Contacts* or as bill or credit card *Contact Info*, that you do not want to share with clients.